



STATUS REPORT FOR  
NC TEPC

Gestalt, LLC  
680 American Avenue, Suite 302  
King of Prussia, PA 19406

Status Report for period October 2006

Client Name (Client):	Duke, Progress, ElectriCities, and NCEMC
Project Number	CDUKE-10605 – Independent Third Party Consulting for NC LSEs

This Status Report is divided into the following sections:

- A. **Accomplishments** – Description of the accomplishments and activities this period
- B. **Work in Progress** – The projected activities for next period
- C. **Work Not Started** – Includes known activities in scope of work not currently underway
- D. **Issues/Risks** – Identifies any known issues or risk elements
- E. **Travel Expenses** – Provides an estimate of the planned travel activities for the next period
- F. **Project Budget** – Summarizes budgeted billings versus actual

**A. ACCOMPLISHMENTS/ACTIVITIES AS OF PREVIOUS PERIOD:**

The main activities over the last month were:

- OSC
  - The October 5<sup>th</sup> OSC meeting was postponed.
  - Continued to review and comment on the preliminary Reliability Planning Study results.
  - Reviewed and commented on the process issue regarding transmission service requests and the NCTPC process.
- PWG
  - Prepared draft agenda for the October 17<sup>th</sup> PWG meeting.
  - Participated in the October 17<sup>th</sup> meeting.
  - Prepared draft minutes for the October 17<sup>th</sup> PWG meeting.
  - Prepared draft action item lists from the October 17<sup>th</sup> meeting.
  - Developed the NCTPC transmission plan report outline.
  - Began to develop various sections of the NCTPC transmission report based on previously developed materials.
- TAG
  - Continued to maintain the e-mail distribution list.
- Gestalt
  - Posted OSC, PWG and TAG meeting materials on the NCTPC website.

**B. WORK IN PROGRESS/PLANNED FOR NEXT PERIOD:**

The major activities planned and anticipated during the next month include:

- OSC
  - Meetings are scheduled for November 2<sup>nd</sup> in Charlotte and for November 28<sup>th</sup> in Raleigh.
  - Support the preparation of OSC meeting materials for the November meetings.
  - Review and finalize the NCTPC transmission plan report outline.
  - Review initial draft of the NCTPC transmission plan report.
  - Continue to advise and recommend solutions to the OSC related to the preliminary Reliability Planning Study results being developed by the PWG.
- PWG
  - Meeting in Raleigh scheduled for November 9<sup>th</sup> in Raleigh.
  - Teleconferences scheduled for November 16<sup>th</sup> and 21<sup>st</sup>.
  - Support the preparation and posting of PWG meeting materials for the next scheduled meeting.
  - Draft various sections of the 2006 NCTPC transmission report and coordinate/incorporate drafting of other sections by PWG members, distribute report to PWG for their review and input.



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- Continue to move forward with the various scheduled activities related to the approved Reliability Planning Process.
- TAG
  - Posting of the TAG meeting information, as required.
  - Follow up on any action items resulting from the TAG meeting and/or inquiries from TAG members.

### C. ACTIVITIES NOT STARTED:

- .None

### D. ISSUES/RISKS:

List any major issues that could affect any of the deliverables, i.e. availability of staff, major technical issues, etc.

- No issues or problems to report

### E. TRAVEL EXPENSES

List of planned travel for the next month and estimate of travel expenses:

- Rich Wodyka
  - Attend OSC meeting in Charlotte on November 2<sup>nd</sup>. (Expenses \$1200.00)
  - Attend OSC meeting in Raleigh on November 28<sup>th</sup>. (Expenses \$500.00)
- Pam Kozlowski
  - Attend PWG meeting in Raleigh on November 9<sup>th</sup>. (Expenses \$1000.00)

### F. PROJECT BUDGET REPORT

Through the end of October 2006, the project is currently on target and slightly over budget due to initial startup phase consuming more time than budgeted and factoring in the initial website development costs which were not part of the original planned activities.

Total Project Budget Estimate = \$ 492,708.00 without expenses or the website development budget of \$18,720.

Actual Billing      \$23,700 for October 2006 and \$383,950 Project Total to date  
Project Total to date (August 2005 thru October 2006) includes actual travel expenses and includes the total website development costs \$22,520.