



STATUS REPORT FOR
NC TEPC

Gestalt, LLC
680 American Avenue, Suite 302
King of Prussia, PA 19406

Status Report for period September 2006

Client Name (Client):	Duke, Progress, Electricities, and NCEMC
Project Number	CDUKE-10605 – Independent Third Party Consulting for NC LSEs

This Status Report is divided into the following sections:

- A. **Accomplishments** – Description of the accomplishments and activities this period
- B. **Work in Progress** – The projected activities for next period
- C. **Work Not Started** – Includes known activities in scope of work not currently underway
- D. **Issues/Risks** – Identifies any known issues or risk elements
- E. **Travel Expenses** – Provides an estimate of the planned travel activities for the next period
- F. **Project Budget** – Summarizes budgeted billings versus actual

A. ACCOMPLISHMENTS/ACTIVITIES AS OF PREVIOUS PERIOD:

The main activities over the last month were:

- OSC
 - Participated in the September 7th OSC meeting in Raleigh.
 - Researched information related to the FERC OATT NOPR regarding the transmission planning issues for discussions with the OSC.
 - Participated in the September 15th teleconference related to the development of the NOPR reply comments.
 - Continued to review and comment on the preliminary Reliability Planning Study results.
 - Reviewed and commented on the process issue regarding transmission service requests and the NCTPC process.
- PWG
 - Prepared draft agenda for the September 19th PWG meeting.
 - Participated in the September 19th meeting.
 - Prepared draft minutes for the September 19th PWG meeting.
 - Prepared draft action item lists from the September 19th meeting.
 - Researched project listing templates used by various utilities.
 - Developed first draft of project listing for baseline reliability projects.
 - Developed the NCTPC transmission plan report outline.
 - Began to develop various sections of the NCTPC transmission report based on previously develop materials.
- TAG
 - Final preparation for the September 7th TAG meeting to be held in Raleigh.
 - Completed the development of the TAG meeting presentations.
 - Facilitated and participated in the September 7th TAG meeting in Raleigh.
 - Acknowledged TAG meeting registration requests as received.
 - Maintained TAG e-mail distribution list.
- Gestalt
 - Posted OSC, PWG and TAG meeting materials on the NCTPC website.

B. WORK IN PROGRESS/PLANNED FOR NEXT PERIOD:

The major activities planned and anticipated during the next month include:

- OSC
 - Meeting in Raleigh scheduled for October 5th - postponed.
 - Support the preparation of OSC meeting materials for the next scheduled meeting in November.



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- Review and finalize the NCTPC transmission plan report outline
- Continue to advise and recommend solutions to the OSC related to the preliminary Reliability Planning Study results being developed by the PWG.
- Continue to research issues related to the FERC NOPR on OATT reform specifically those related to transmission planning for discussion with the OSC.
- PWG
 - Meeting in Raleigh scheduled for October 17th in Charlotte.
 - Support the preparation and posting of PWG meeting materials for the next scheduled meeting.
 - Finalize the NCTPC Transmission Plan report outline and begin development of the various report sections based on the agreed upon outline.
 - Continue to move forward with the various scheduled activities related to the approved Reliability Planning Process scope and developing draft of baseline reliability plan.
- TAG
 - Posting of the TAG meeting information, as required.
 - Follow up on any action items resulting from the TAG meeting and/or inquires from TAG members.

C. ACTIVITIES NOT STARTED:

- .None

D. ISSUES/RISKS:

List any major issues that could affect any of the deliverables, i.e. availability of staff, major technical issues, etc.

- No issues or problems to report

E. TRAVEL EXPENSES

List of planned travel for the next month and estimate of travel expenses:

- Rich Wodyka
 - Attend OSC meeting in Raleigh on October 5th - postponed.
 - Attend PWG meeting in Charlotte on October 17th. (Expenses \$1200.00)
- Pam Kozlowski
 - No planned travel in October

F. PROJECT BUDGET REPORT

Through the end of September 2006, the project is currently on target and slightly over budget due to initial startup phase consuming more time than budgeted and factoring in the initial website development costs which were not part of the original planned activities.

Total Project Budget Estimate = \$ 492,708.00 without expenses or the website development budget of \$18,720.

Actual Billing \$24,616 for September 2006 and \$360,250 Project Total to date
Project Total to date (August 2005 thru September 2006) includes actual travel expenses and includes the total website development costs \$22,520.