



STATUS REPORT FOR
NC TEPC

Gestalt, LLC
680 American Avenue, Suite 302
King of Prussia, PA 19406

Status Report for period February 2006

Client Name (Client):	Duke, Progress, Electricities, and NCEMC
Project Number	CDUKE-10605 – Independent Third Party Consulting for NC LSEs

This Status Report is divided into the following sections:

- A. **Accomplishments** – Description of the accomplishments and activities this period
- B. **Work in Progress** – The projected activities for next period
- C. **Work Not Started** – Includes known activities in scope of work not currently underway
- D. **Issues/Risks** – Identifies any known issues or risk elements
- E. **Travel Expenses** – Provides an estimate of the planned travel activities for the next period
- F. **Project Budget** – Summarizes budgeted billings versus actual

A. ACCOMPLISHMENTS/ACTIVITIES AS OF PREVIOUS PERIOD:

The main activities over the last month were

- OSC
 - Provided input for the March 7th OSC meeting agenda.
 - Reviewed and provided comments on the revised Plan and Activities Schedule.
- PWG
 - Draft agenda for the February 21st PWG meeting.
 - Participated in the February 21st PWG meeting and February 24th PWG teleconference.
 - Prepared the draft minutes for the February 21st PWG meeting and February 24th PWG teleconference.
 - Prepared the draft action item lists from the February 21st PWG meeting and February 24th PWG teleconference.
- TAG
 - Final preparation of all the meeting materials including (meeting agenda, meeting materials (including the final TAG Scope document, the NCTPC Process document, and the Enhanced Transmission Access Option Form) and the TAG presentations) for the TAG meeting.
 - Participation in the TAG meeting held on February 3rd.
 - Follow up activities related to the TAG meeting including posting of meeting materials on the website.
 - Follow up activities related to the solicitation of Enhanced Access Options from the Stakeholders.
 - Draft highlights from February 3rd TAG meeting.
- Gestalt
 - Posted OSC, PWG and TAG meeting materials on the NCTPC website.

B. WORK IN PROGRESS/PLANNED FOR NEXT PERIOD:

The major activities planned and anticipated during the next month include:

- OSC
 - Meetings in Raleigh scheduled for March 7th and March 30th.
 - Support the preparation of OSC meeting materials for the next scheduled meetings.
 - Decide on (i) the Enhanced Transmission Access study plan; (ii) the update to the TAG regarding lack of Stakeholder requests for study of Enhanced Access Options; and (iii) how to keep the NCUC staff informed regarding the NCTPC process and status.
- PWG
 - Meeting in Aberdeen on March 21st.
 - Support the preparation and posting of PWG meeting materials for the next scheduled meetings.
 - Continue to move forward with the various scheduled activities related to the approved Reliability Planning Process scope.



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- Collect, review and recommend to the OSC the Resource Supply Option scenarios and interfaces to be studied.
- TAG
 - Posting of the TAG meeting highlights.
 - Report back to the Stakeholders on the Enhanced Transmission Access scenarios and interfaces to be studied.

C. ACTIVITIES NOT STARTED:

- .None

D. ISSUES/RISKS:

List any major issues that could affect any of the deliverables, i.e. availability of staff, major technical issues, etc.

- No issues or problems to report

E. TRAVEL EXPENSES

List of planned travel for the next month and estimate of travel expenses:

- Rich Wodyka
 - Attend OSC meeting in Raleigh on March 7th. (Expenses \$500.00)
 - Attend PWG meeting in Aberdeen on March 21st. (Expenses \$700.00)
 - Attend OSC meeting in Raleigh on March 30th. (Expenses \$500.00)
- Pam Kozlowski
 - Attend PWG meeting in Aberdeen on March 21st. (Expenses \$900.00)

F. PROJECT BUDGET REPORT

Through the end of February 2006, the project is currently on target and slightly over budget due to initial startup phase consuming more time than budgeted and factoring in the initial website development costs which were not part of the original planned activities.

Total Project Budget Estimate = \$ 492,708.00 without expenses or the website development budget of \$18,720.

Actual Billing \$27,995 for February 2006 and \$208,599 Total to date
Project total to date (August 2005 thru February 2006) includes actual travel expenses and includes the total website development costs \$22,520.